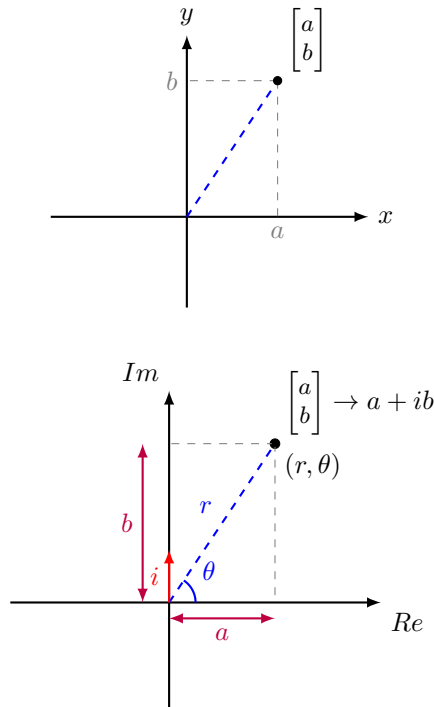


Complex Numbers

Wednesday 26.07.2023 (Room M1)

1 Overview

Complex numbers are an extension of the real number system that introduces a new element called the imaginary unit, denoted as i . A complex number z can be expressed in the form $z = a + bi$, where a and b are real numbers. The real part of z is denoted as $\text{Re}(z) = a$, and the imaginary part is denoted as $\text{Im}(z) = b$.



2 Operations

Complex numbers support various arithmetic operations:

2.1 Addition and Subtraction

To add or subtract complex numbers, simply combine the real and imaginary parts separately. For example, given $z_1 = a_1 + b_1i$ and $z_2 = a_2 + b_2i$, the sum $z_1 + z_2$ and the difference $z_1 - z_2$ are calculated as follows:

$$z_1 + z_2 = (a_1 + a_2) + (b_1 + b_2)i$$

$$z_1 - z_2 = (a_1 - a_2) + (b_1 - b_2)i$$

Example 2.1 *Addition and Subtraction*

Consider the complex numbers $z_1 = 3 + 2i$ and $z_2 = -1 + 4i$. We can calculate their sum and difference as follows:

$$z_1 + z_2 = (3 + 2i) + (-1 + 4i) = 2 + 6i$$

$$z_1 - z_2 = (3 + 2i) - (-1 + 4i) = 4 - 2i$$

2.2 Multiplication

To multiply complex numbers, use the distributive property and the fact that $i^2 = -1$. For example, given $z_1 = a_1 + b_1i$ and $z_2 = a_2 + b_2i$, the product $z_1 \cdot z_2$ is calculated as follows:

$$z_1 \cdot z_2 = (a_1 + b_1i)(a_2 + b_2i) = a_1a_2 + a_1b_2i + b_1a_2i + b_1b_2i^2 = (a_1a_2 - b_1b_2) + (a_1b_2 + b_1a_2)i$$

Example 2.2 Multiplication

Let's multiply the complex numbers $z_1 = 2 + 3i$ and $z_2 = -4 + i$:

$$z_1 \cdot z_2 = (2 + 3i)(-4 + i) = -8 + 2i - 12i - 3 = -11 - 10i$$

2.3 Division

To divide complex numbers, multiply the numerator and denominator by the conjugate of the denominator. The conjugate of a complex number $z = a + bi$ is denoted as $\bar{z} = a - bi$. For example, given $z_1 = a_1 + b_1i$ and $z_2 = a_2 + b_2i$, the quotient $\frac{z_1}{z_2}$ is computed as follows:

$$\frac{z_1}{z_2} = \frac{a_1 + b_1i}{a_2 + b_2i} \cdot \frac{a_2 - b_2i}{a_2 - b_2i} = \frac{(a_1a_2 + b_1b_2) + (b_1a_2 - a_1b_2)i}{a_2^2 + b_2^2}$$

Example 2.3 Division

Suppose we want to divide $z_1 = 5 + 2i$ by $z_2 = -1 + 3i$. To do this, we multiply both the numerator and denominator by the conjugate of the denominator:

$$\frac{z_1}{z_2} = \frac{(5 + 2i)(-1 - 3i)}{(-1 + 3i)(-1 - 3i)} = \frac{-5 - 15i - 2i + 6}{1 + 9} = \frac{1 - 17i}{10}$$

3 Polar Form

Conversion from Cartesian to Polar Form:

Given the complex number $z = a + ib$, we can convert it to its polar representation (r, θ) using the following formulas:

$$r = \sqrt{a^2 + b^2}$$

$$\theta = \arctan\left(\frac{b}{a}\right)$$

Hence, the polar representation of z becomes (r, θ) .

Conversion from Polar to Cartesian Form:

Given the polar representation (r, θ) of a complex number, we can convert it to its Cartesian form $a + ib$ using the following equations:

$$\begin{aligned}a &= r \cos(\theta) \\ b &= r \sin(\theta)\end{aligned}$$

Thus, the Cartesian representation of (r, θ) becomes $a + ib$.

In addition, the modulus or distance r of the complex number is given by $r = \sqrt{a^2 + b^2}$.

These relationships allow us to convert between the Cartesian and polar forms of complex numbers, expressing them in terms of each other using trigonometric functions like cosine and sine.

Example 3.1 *Let's consider a complex number $z_1 = 1 + i$. We can convert it to its polar representation (r_1, θ_1) using the following formulas:*

$$r_1 = \sqrt{1^2 + 1^2} = \sqrt{2}$$

$$\theta_1 = \arctan\left(\frac{1}{1}\right) = \frac{\pi}{4} \text{ radians}$$

Therefore, the polar representation of z_1 is $(\sqrt{2}, \frac{\pi}{4})$.

Example 3.2 *Let's consider a complex number $z_2 = -2 - 2i$. We can convert it to its polar representation (r_2, θ_2) using the following formulas:*

$$r_2 = \sqrt{(-2)^2 + (-2)^2} = 2\sqrt{2}$$

$$\theta_2 = \arctan\left(\frac{-2}{-2}\right) = \arctan(1) = \frac{5\pi}{4} \text{ radians}$$

Therefore, the polar representation of z_2 is $(2\sqrt{2}, \frac{5\pi}{4})$.

Example 3.3 *Let's consider a complex number $z_3 = (2, \frac{\pi}{3})$. We can convert it to its Cartesian representation $a_3 + ib_3$ using the following formulas:*

$$a_3 = 2 \cos\left(\frac{\pi}{3}\right) = 1$$

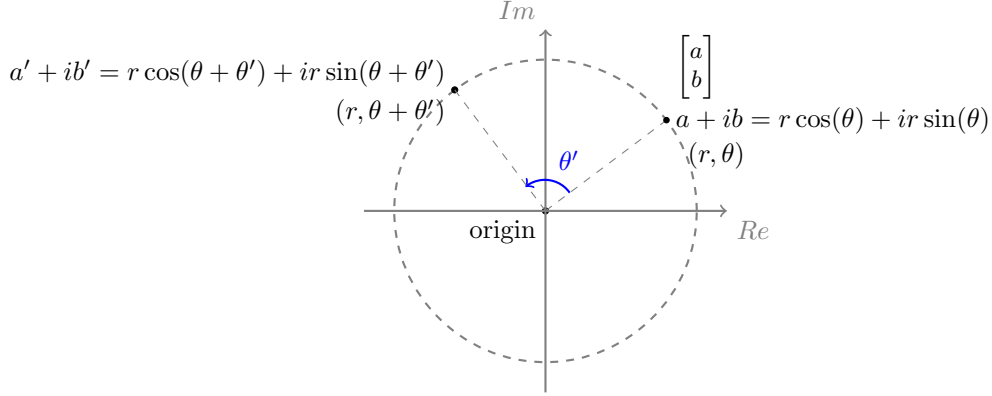
$$b_3 = 2 \sin\left(\frac{\pi}{3}\right) = \sqrt{3}$$

Therefore, the Cartesian representation of z_3 is $1 + i\sqrt{3}$.

4 Rotation

Let's consider a point (r, θ) in the polar form, where r represents the distance from the origin and θ represents the angle with respect to the positive real axis. Now, we want to rotate this point by an angle θ' :

$$\begin{bmatrix} a' \\ b' \end{bmatrix} = \begin{bmatrix} \cos(\theta') & -\sin(\theta') \\ \sin(\theta') & \cos(\theta') \end{bmatrix} \begin{bmatrix} a \\ b \end{bmatrix}$$



We can achieve the rotation of a point $(r \cos(\theta) + ir \sin(\theta))$ in the complex plane by multiplying it with the complex number $(\cos(\theta') + i \sin(\theta'))$, considering the convention that $i^2 = -1$. The result of this multiplication can be calculated as follows:

$$\begin{aligned} (r \cos(\theta) + ir \sin(\theta)) (\cos(\theta') + i \sin(\theta')) &= r \cos(\theta) \cos(\theta') + ir \cos(\theta) \sin(\theta') \\ &\quad + ir \sin(\theta) \cos(\theta') + i^2 r \sin(\theta) \sin(\theta') \\ &= r(\cos(\theta) \cos(\theta') - \sin(\theta) \sin(\theta')) \\ &\quad + ir(\cos(\theta) \sin(\theta') + \sin(\theta) \cos(\theta')) \end{aligned}$$

Simplifying further, we can use the angle addition and subtraction formulas for trigonometric functions to obtain:

$$(r \cos(\theta) + ir \sin(\theta)) (\cos(\theta') + i \sin(\theta')) = r \cos(\theta + \theta') + ir \sin(\theta + \theta')$$

Therefore, the result of this multiplication is the point $(r \cos(\theta + \theta') + ir \sin(\theta + \theta'))$, representing the rotated point in the complex plane.

If we express the point in Cartesian coordinates, we can achieve the rotation by an angle θ' by multiplying it with the following matrix:

$$\begin{bmatrix} \cos(\theta') & -\sin(\theta') \\ \sin(\theta') & \cos(\theta') \end{bmatrix} \begin{bmatrix} a \\ b \end{bmatrix} = \begin{bmatrix} \cos(\theta') & -\sin(\theta') \\ \sin(\theta') & \cos(\theta') \end{bmatrix} \begin{bmatrix} r \cos(\theta) \\ r \sin(\theta) \end{bmatrix} = \begin{bmatrix} r \cos(\theta') \cos(\theta) - r \sin(\theta') \sin(\theta) \\ r \sin(\theta') \cos(\theta) + r \cos(\theta') \sin(\theta) \end{bmatrix} = \begin{bmatrix} r \cos(\theta + \theta') \\ r \sin(\theta + \theta') \end{bmatrix}$$

Using the Cartesian notation and the rotation matrix, we can perform rotations in a two-dimensional space without the need for complex numbers.

5 Euler's Formula

Euler's formula relates the exponential function, complex numbers, and trigonometric functions. It states that for any real number θ :

$$e^{i\theta} = \cos(\theta) + i \sin(\theta)$$

This formula can be proven by expanding the above three functions in power series, using $i^2 = -1$ and grouping real and imaginary terms on the left. The exponential representation makes multiplication and division of complex numbers very easy:

5.1 Multiplication

Let $z_1 = r_1 e^{i\theta_1}$ and $z_2 = r_2 e^{i\theta_2}$ be two complex numbers in exponential form. Their product is given by:

$$z_1 \cdot z_2 = r_1 e^{i\theta_1} \cdot r_2 e^{i\theta_2} = r_1 r_2 e^{i(\theta_1 + \theta_2)}$$

Example 5.1 The product of $z_1 = 2e^{i\frac{\pi}{4}}$ and $z_2 = 3e^{i\frac{\pi}{3}}$ can be calculated as follows:

$$\begin{aligned} z_1 \cdot z_2 &= (2e^{i\frac{\pi}{4}})(3e^{i\frac{\pi}{3}}) \\ &= 6e^{i(\frac{\pi}{4} + \frac{\pi}{3})} \\ &= 6e^{i\frac{7\pi}{12}} \end{aligned}$$

So, the product of z_1 and z_2 is $6e^{i\frac{7\pi}{12}}$.

5.2 Division

Similarly, for the division of complex numbers, let $z_1 = r_1 e^{i\theta_1}$ and $z_2 = r_2 e^{i\theta_2}$. The quotient is calculated as:

$$\frac{z_1}{z_2} = \frac{r_1 e^{i\theta_1}}{r_2 e^{i\theta_2}} = \frac{r_1}{r_2} e^{i(\theta_1 - \theta_2)}$$

Example 5.2 Now, let's calculate the quotient $\frac{z_1}{z_2}$:

$$\begin{aligned} \frac{z_1}{z_2} &= \frac{2e^{i\frac{\pi}{4}}}{3e^{i\frac{\pi}{3}}} \\ &= \frac{2}{3} e^{i(\frac{\pi}{4} - \frac{\pi}{3})} \\ &= \frac{2}{3} e^{-i\frac{\pi}{12}} \end{aligned}$$

6 Functions of Complex Variables

With the help of power series, many functions that are originally defined for real arguments can be extended to complex numbers. Let's explore a few examples:

Natural logarithm function:

The natural logarithm function $\ln(z)$, when $z = re^{i\theta}$, can be expressed as:

$$\ln(z) = \ln(re^{i\theta}) = \ln(r) + \ln(e^{i\theta}) = \ln(r) + i\theta$$

Example 6.1 Let's compute the natural logarithm of the imaginary unit i using the given logarithmic identity:

Starting with $i = e^{i\frac{\pi}{2}}$ and applying the natural logarithm to both sides, we have:

$$\ln(i) = \ln(e^{i\frac{\pi}{2}}) = i\frac{\pi}{2}$$

Therefore, the natural logarithm of the imaginary unit i is $i\frac{\pi}{2}$.

Exponential function:

The complex exponential on $z = a + ib$ is defined as:

$$e^z = e^{a+ib} = e^a e^{ib} = e^a (\cos(b) + i \sin(b)).$$

7 Powers of Complex Numbers

For any complex number $z = re^{i\theta} = r(\cos(\theta) + i \sin(\theta))$ and a positive integer n , the n th power of z is given by:

$$z^n = r^n e^{in\theta} = r^n (\cos(n\theta) + i \sin(n\theta))$$

This formula allows us to easily calculate the powers of complex numbers by raising the magnitude r to the power n and multiplying the angle θ by n .

Example 7.1 Consider the complex number $z = 1 + i$. Let's calculate z^4 . Expanding the binomial, we get

$$(1 + i)^4 = 1 + 4i + 6i^2 + 4i^3 + i^4.$$

Simplifying, we have

$$(1 + i)^4 = 1 + 4i - 6 - 4i + 1 = -4 + 0i = -4.$$

Expressing $z = 1 + i$ in exponential form, we have $z = \sqrt{2}e^{i\frac{\pi}{4}}$. To find z^4 , we can raise the magnitude to the power of 4 and multiply the angle by 4.

$$z^4 = (\sqrt{2})^4 e^{i4\frac{\pi}{4}} = 4(\cos(\pi) + i \sin(\pi)) = -4$$

8 Roots of Complex Numbers

Finding the n th root of a complex number is the inverse operation of raising a complex number to a power. The n th root of a complex number z is given by:

$$z^{1/n} = \left\{ \sqrt[n]{r} \left(\cos \left(\frac{\theta + 2k\pi}{n} \right) + i \sin \left(\frac{\theta + 2k\pi}{n} \right) \right) \mid k = 0, 1, 2, \dots, n-1 \right\}$$

This formula allows us to find all the n th roots of a complex number by taking the n th root of the magnitude r and dividing the angle θ by n .

The number of distinct n th roots of a complex number is n . Each root corresponds to a different value of k in the formula, ranging from 0 to $n-1$.

Example 8.1 Consider the complex number $w = 2\sqrt{3} + 2i$. Let's find the cube roots of w .

To calculate the cube roots of w , we can use the formula $w^{1/3} = \sqrt[3]{|w|} \left(\cos \left(\frac{\theta + 2k\pi}{3} \right) + i \sin \left(\frac{\theta + 2k\pi}{3} \right) \right)$, where $k = 0, 1, 2$ represents the three distinct roots.

First, we need to find the magnitude and the angle of w . The magnitude $|w|$ can be calculated as $\sqrt{(2\sqrt{3})^2 + 2^2} = 4$, and the angle θ can be determined using $\theta = \arctan \left(\frac{2}{2\sqrt{3}} \right) = \frac{\pi}{6}$.

Substituting these values into the formula, we can find the cube roots of w :

$$\begin{aligned}
w_0^{1/3} &= \sqrt[3]{4} \left(\cos \left(\frac{\frac{\pi}{6} + 2 \cdot 0\pi}{3} \right) + i \sin \left(\frac{\frac{\pi}{6} + 2 \cdot 0\pi}{3} \right) \right) \\
w_1^{1/3} &= \sqrt[3]{4} \left(\cos \left(\frac{\frac{\pi}{6} + 2 \cdot 1\pi}{3} \right) + i \sin \left(\frac{\frac{\pi}{6} + 2 \cdot 1\pi}{3} \right) \right) \\
w_2^{1/3} &= \sqrt[3]{4} \left(\cos \left(\frac{\frac{\pi}{6} + 2 \cdot 2\pi}{3} \right) + i \sin \left(\frac{\frac{\pi}{6} + 2 \cdot 2\pi}{3} \right) \right)
\end{aligned}$$

Simplifying further, we find:

$$\begin{aligned}
w_0^{1/3} &= \sqrt[3]{4} \left(\cos \left(\frac{\pi}{18} \right) + i \sin \left(\frac{\pi}{18} \right) \right) \\
w_1^{1/3} &= \sqrt[3]{4} \left(\cos \left(\frac{13\pi}{18} \right) + i \sin \left(\frac{13\pi}{18} \right) \right) \\
w_2^{1/3} &= \sqrt[3]{4} \left(\cos \left(\frac{25\pi}{18} \right) + i \sin \left(\frac{25\pi}{18} \right) \right).
\end{aligned}$$

Example 8.2 The equation $x^4 + 1 = 0$ does not have any real roots. The equation can be rearranged as $x^4 = -1$. We know that the square of any real number is always non-negative. Since the right-hand side of the equation is -1 , which is negative, it implies that there are no real numbers whose square is equal to -1 . Therefore, the equation $x^4 + 1 = 0$ has no real roots. However, it does have complex roots. Using exponential form $-1 = e^{i\pi}$, now we can express $x = \sqrt[4]{-1}$ as :

$$x = \{e^{i(\frac{\pi+2k\pi}{4})}\}$$

where k ranges from 0 to 3 to obtain the four distinct roots. Then, we have

$$x = \{e^{i(\frac{\pi}{4})}, e^{i(\frac{3\pi}{4})}, e^{i(\frac{5\pi}{4})}, e^{i(\frac{7\pi}{4})}\}.$$